

Common Stock Purchase Warrants	\$ 1.5	07/30/2021		P		666,667	(7)	07/29/2026	Common Stock	666,667	(3)	666,667	I	By Digital Power Lending, LLC (2)
Call Option (right to buy)	\$ 10	07/30/2021		P		500	(8)	08/20/2021	Common Stock	50,000	\$ 10.5138	500	I	By Digital Power Lending, LLC (2)
Call Option (right to buy)	\$ 5	07/30/2021		P		20	(8)	02/18/2022	Common Stock	2,000	\$ 155.514	50	I	By Digital Power Lending, LLC (2)
Call Option (right to buy)	\$ 10	07/30/2021		P		10	(8)	02/18/2022	Common Stock	1,000	\$ 80.514	30	I	By Digital Power Lending, LLC (2)
Call Option (right to buy)	\$ 7.5	07/30/2021		P		10	(8)	02/18/2022	Common Stock	1,000	\$ 95.514	30	I	By Digital Power Lending, LLC (2)
Call Option (right to buy)	\$ 10	08/03/2021		P		10	(8)	02/18/2022	Common Stock	1,000	\$ 70.512	40	I	By Digital Power Lending, LLC (2)
Call Option (right to buy)	\$ 2.5	08/03/2021		P		10	(8)	02/18/2022	Common Stock	1,000	\$ 228.512	10	I	By Digital Power Lending, LLC (2)
Common Stock Purchase Warrants	\$ 1.5						(7)	03/08/2026	Common Stock	1,333,333		1,333,333	I	By Digital Power Lending, LLC (2)

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
AULT MILTON C III 3802 SPECTRUM BOULEVARD, SUITE 112C TAMPA, FL 33612		X		

Signatures

/s/ Milton C. Ault, III	08/03/2021
Signature of Reporting Person	Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

The common stock was purchased by the reporting person in open market transactions on the transaction date, with a volume weighted average purchase price of \$4.5687. The range of purchase (1) prices on the transaction date was \$4.45 to \$4.71 per share. The reporting person undertakes to provide, upon request by the SEC staff, the issuer, or a security holder of the issuer, full information regarding the number of shares purchased at each price.

(2) Digital Power Lending, LLC ("DPL") is a wholly-owned subsidiary of Ault Global Holdings, Inc. ("AGH"). Mr. Ault, the Executive Chairman of AGH, is deemed to have voting and investment power with respect to the securities held of record by DPL.

(3) DPL purchased 1,333,333 shares of the Issuer's common stock and warrants to purchase 666,667 shares of the Issuer's common stock with an exercise price of \$3.00 per share, pursuant to a securities purchase agreement dated March 9, 2021, entered into by and between DPL and the Issuer.

- The common stock was purchased by the reporting person in open market transactions on the transaction date, with a volume weighted average purchase price of \$4.5633. The range of purchase prices on the transaction date was \$4.50 to \$4.595 per share. The reporting person undertakes to provide, upon request by the SEC staff, the issuer, or a security holder of the issuer, full information regarding the number of shares purchased at each price.
- (4) prices on the transaction date was \$4.50 to \$4.595 per share. The reporting person undertakes to provide, upon request by the SEC staff, the issuer, or a security holder of the issuer, full information regarding the number of shares purchased at each price.
 - (5) Mr. Ault has sole voting and investment power with respect to the securities held of record by Ault Life Sciences, Inc.
 - (6) Mr. Ault has sole voting and investment power with respect to the securities held of record by Ault Life Sciences Fund, LLC.
 - (7) These warrants are exercisable, however, they are not deemed to be beneficially owned since they contain a beneficial ownership blocker provision preventing exercise if the exercise would result in the holder beneficially owning in excess of 4.99% of the Issuer's common stock.
 - (8) The security listed is an exchange-traded option contract. Exchange-traded options are immediately exercisable and remain exercisable until expiration.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.